

Summary of Benefits*Single Life*

	Assumptions		Benefits	
		Gift Amount	Charitable Deduction in the year the gift is made	Lifetime Annual Payment
Age 60 with rate of 4.4%		\$ 1,000.00	\$ 223.10	\$ 44.00
		\$ 5,000.00	\$1,115.00	\$220.00
		\$10,000.00	\$2,231.00	\$440.00
Age 65 with rate of 4.7%		\$ 1,000.00	\$ 295.56	\$ 47.00
		\$ 5,000.00	\$1,477.80	\$235.00
		\$10,000.00	\$2,955.60	\$470.00
Age 70 with rate of 5.1%		\$ 1,000.00	\$ 369.12	\$ 51.00
		\$ 5,000.00	\$1,845.60	\$255.00
		\$10,000.00	\$3,691.20	\$510.00
Age 75 with rate of 5.8%		\$ 1,000.00	\$ 426.78	\$ 58.00
		\$ 5,000.00	\$2,133.90	\$290.00
		\$10,000.00	\$4,267.80	\$580.00
Age 80 with rate of 6.8%		\$ 1,000.00	\$ 479.11	\$ 68.00
		\$ 5,000.00	\$2,395.55	\$340.00
		\$10,000.00	\$4,791.10	\$680.00

Annuity payments may be arranged quarterly, semiannually, or annually, at your request.

How you benefit with a charitable gift annuity:

- You provide yourself, or a loved one, with income for life.
- You support the National Shrine of St. Jude and the Claretian ministries.

Prepared by The Claretians

IRS Discount Rate is 1.6%
(revised November 2016)

These calculations are for illustration purposes only and should not be considered legal, accounting, or other professional advice. Your actual benefits may vary depending on the timing of your gift.

With a charitable gift annuity, you get an instant tax deduction. If you donate appreciated stock, you avoid the capital gains tax. The charity then pays you an income for life. A charitable gift annuity pays you a fixed interest rate, and most charities adopt the rates suggested by the American Council on Gift Annuities. The payout is partly taxable and partly tax-free—a **pretty good net return compared with other fixed-income investments.**

"Wise Gift-Giving," AARP Bulletin, December 2012